

NOTICE OF INTENTION TO SELL

\$ _____*
CONTRA COSTA TRANSPORTATION AUTHORITY
SALES TAX REVENUE BONDS
(Limited Tax Bonds)
Refunding Bonds, Series 2025A

NOTICE IS HEREBY GIVEN that the Contra Costa Transportation Authority (the “Authority”) intends to offer the above-captioned Sales Tax Revenue Bonds (Limited Tax Bonds) Refunding Bonds, Series 2025A (the “Bonds”) for public sale on or around:

____, January __, 2025*

at [8:00] a.m. (California time)

*(subject to modification, postponement or cancellation in accordance
with the Notice Inviting Bids)*

Bids for the Series 2025A Bonds will be received in electronic form only and solely through Ipreo BiDCOMP/Parity® electronic bid submission system (“Parity”), in the manner described in the Authority’s Notice Inviting Bids relating to the Series 2025A Bonds.

The Authority reserves the right at any time to postpone or cancel the sale of the Series 2025A Bonds, or change the terms thereof. **Notice of any postponement, a new time, or a new time and date, for receipt of bids will be communicated through Thomson Reuters and Bloomberg Business News (collectively, the “News Services”) and/or Parity.** In the event that no bid for the Series 2025A Bonds is awarded, the Authority may reschedule the sale of the Series 2025A Bonds to another date or time by providing notification through the News Services, and/or Parity.

The Series 2025A Bonds will be offered for public sale subject to the terms and conditions of the Notice Inviting Bids, as may be amended from time to time. The Preliminary Official Statement and Notice Inviting Bids are expected to be posted electronically at [Printer Info] on or about January __, 2025. Further information regarding the proposed sale of the Series 2025A Bonds, including copies of the Preliminary Official Statement and the Notice Inviting Bids, may be obtained from the Authority’s Municipal Advisor, KNN Public Finance, LLC, Attention: Melissa Shick, Telephone: (510) 208-8226, (email: mshick@knninc.com); or Attention: Nedko Nedev, Telephone: (510) 208-8288 (email: nnedev@knninc.com). Neither the Authority nor its Municipal Advisor will provide notice of the availability of the Preliminary Official Statement and the Notice Inviting Bids to any party, and the failure of any bidder to receive notice thereof shall not affect the legality of the sale of the Series 2025A Bonds.

In addition to postponement or cancellation as described above, the Authority reserves the right to modify or amend the Notice Inviting Bids in any respect, as more fully described in the Notice Inviting Bids; provided, that any such modification or amendment will be communicated to potential bidders

* Preliminary, subject to change in accordance with the Notice Inviting Bids.

through the News Services and/or Parity not later than 1:00 p.m. (California time) on the business day preceding the date for receiving bids for the Series 2025A Bonds or as otherwise described in the Notice Inviting Bids. Failure of any potential bidder to receive notice of any modification or amendment will not affect the sufficiency of any such notice or the legality of the sale. The Authority reserves the right, in its sole discretion, to reject any and all bids and to waive any irregularity or informality in any bid which does not materially affect such bid or change the ranking of the bids.

Dated: January __, 2025